



## Emerging Issues Forum for Bank Directors

August 15-16, 2019  
Rizzo Center, Chapel Hill, NC

### Agenda

#### Thursday, August 15

11:00 a.m. – 12:00 p.m. **Registration**

11:30 p.m. – 1:15 p.m. **Networking Buffet Lunch**  
DuBose Home

#### **Welcome**

*Raymond E. Grace, Commissioner of Banks*  
Office of the Commissioner of Banks, Raleigh, NC

#### **Key Trends and Impacts of Advances in Fintech**

*Edward B. Dumas, Lead Market Specialist*  
Federal Reserve Bank of Boston, Boston, MA

1:25 p.m. - 2:25 p.m. **Why Fintech and Innovation Will Shape the Future of Banking**  
*Kevin Tweddle, Chief Operating Officer and Chief Innovation Officer*  
ICBA Services Network, Washington, DC,

2:25 p.m. – 2:40 p.m. **Break**

2:40 p.m. – 3:40 p.m. **Harvest your Data, then turn it into INFORMATION**  
*Bob Cooper, Principal*  
Bob Cooper Consulting, Wake Forest, NC

3:40 p.m. – 3:50 p.m. **Break**

3:50 p.m. – 5:00 p.m. **Regulators' Panel Discussion**  
**Moderator:** *Lissa Broome, Burton Craige Distinguished Professor*  
*Director, Center for Banking and Finance*  
UNC School of Law, Chapel Hill, NC

*Ray Grace, Commissioner of Banks*

*Michael Dean, Regional Director*  
FDIC, Atlanta, GA

*Lisa A. White, Executive Vice President*  
Supervision, Regulation and Credit  
Federal Reserve Bank of Richmond, Richmond, VA

5:30 p.m. – 7:00 p.m. **Cocktail Reception**  
*Sponsored by:* **Raymond James & Associates, Inc.,**  
**Brooks, Pierce, McLendon, Humphrey, & Leonard, LLP**  
**Wyrick Robbins Yates & Ponton LLP**

# Emerging Issues Forum for Bank Directors Agenda

## Friday, August 16

7:15 a.m. – 8:00 a.m. **Buffet Breakfast**

8:00 a.m. – 9:00 a.m. **Current Issues in Community Banks**  
*James W. “Jim” Fuchs, Assistant Vice President*  
Applications, Supervisory Policy and Risk Analysis, Community  
Bank Research & Outreach  
Federal Reserve Bank of St. Louis, St. Louis, MO

9:00 a.m. – 9:15 p.m. Break

9:15 a.m. – 10:15 a.m. **Simplifying Cybersecurity**  
*Jerod Brennen, Security Solutions Architect*  
One Identity, Columbus, OH

10:15 a.m. – 10:30 a.m. Break

10:30 a.m. – 12:00 p.m. **Millennial and Generation Z Panel Discussion**  
**Moderator:** *Kristin Rice, Attorney*  
Office of the Commissioner of Banks, Raleigh, NC  
*Lissette Payne, Devon Tucker, Nute Thompson, Rachel Tucker, Alton*  
*Lee Peques, Jr., Students*  
University of North Carolina at Chapel Hill, Chapel Hill, NC

Co-sponsors:  
Office of the Commissioner of Banks

